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*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON JANUARY 22, 2015 AT 10:00 A.M.**

UNCONTESTED MATTERS

I. Picard v. HSBC Bank PLC, et al.; Adv. Pro. No. 09-01364 (SMB)

1. Motion for Entry of Order Pursuant to Section 105(a) of the Bankruptcy Code and Rules 2002 and 9019 of the Federal Rules of Bankruptcy Procedure Approving a Settlement Agreement by and Between the Trustee and Herald (Lux) SICAV
(Filed: 12/23/2014) [ECF No. 352]

2. Affidavit of Irving H. Picard, Trustee, in Support of Motion for Entry of Order Pursuant to Section 105(a) of the Bankruptcy Code and Rules 2002 and 9019 of the Federal Rules of Bankruptcy Procedure Approving an Agreement By and Between the Trustee and Herald (Lux) SICAV (Filed: 12/23/2014) [ECF No. 353]

Related Documents

3. Affidavit of Service regarding Motion for Entry of Order Pursuant to Section 105(a) of the Bankruptcy Code and Rules 2002 and 9019 of the Federal Rules of Bankruptcy Procedure Approving a Settlement Agreement by and Between the Trustee and Herald (Lux) SICAV and Affidavit of Irving H. Picard, Trustee, in Support of Motion for Entry of Order Pursuant to Section 105(a) of the Bankruptcy Code and Rules 2002 and 9019 of the Federal Rules of Bankruptcy Procedure Approving an Agreement By and Between the Trustee and Herald (Lux) SICAV (Filed: 12/23/2014) [ECF No. 354]

Objections Due: January 15, 2015

Objections Filed: NONE

Status: This matter is going forward.

Dated: New York, New York
January 21, 2015

Respectfully submitted,

/s/ David J. Sheehan

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